



## WELCOME...

Dear Patient:

Thank you for choosing Align Health Centre for your Health Care needs. By choosing our clinic, we assure you that are choosing the highest quality of health care. In order to best help you, we need to know about your medical history. Please take a few moments to fill in the enclosed intake form before your first appointment.

Your initial visit will be a two-part visit scheduled 1 week apart. The first part is 60 minutes, and includes an in-depth history taking and physical exam. The second part is also 60 minutes and includes a review of systems and a personalized treatment plan. Subsequent visits are 30-45 minutes in length. Please refer to the table below for fee breakdown.

During the first part of the initial visit, an in-depth health history is taken in order to understand all the factors that may be affecting your health. The visit will also include a complaint oriented physical exam, and may include diagnostic tests such as urine analysis and Chinese tongue and pulse taking. Additional laboratory testing may be discussed and performed if indicated. All this information will assist me in making a thorough assessment of your condition. For the second part of the initial visit, a personalized treatment plan will be designed and discussed. Follow up visits may vary in frequency and length based on your individual needs as well as the nature of your health concerns.

All information will remain completely confidential. We will not be contacting your other health providers unless a written authorization from you is provided.

### **Fee Breakdown**

Initial Visit – Part 1 – History taking and Physical Exam (1 Hour)	\$87.00 + HST
Initial Visit – Part 2 – Review of Systems and Treatment (1 Hour)	\$87.00 + HST
Follow-Up Visit (45 minutes)	\$84.00 + HST
Follow-Up Visit (30 minutes)	\$67.00 + HST
Phone Consultation (15 Minutes)	\$35.00 + HST
Acupuncture – (30 minutes) Traditional Chinese Medicine	\$67.00 + HST
Facial Rejuvenation Acupuncture	\$111.00 + HST

If possible, please arrange, bring, mail or fax all medical test results (blood, urine, ultrasound, MRI's, surgical reports) pertaining to your health from your physician's office.

Please remember that it takes time to feel better when using naturopathic medicine. You may be someone who has spent many years with a chronic problem unsolved by conventional medicine; or you may be feeling well and want to make adjustments in order to improve your general health. No matter what your reasons are for coming, remember that some patients need to be patient! The more you are able to participate in your own care, the easier it will be to address your health concerns.

1. This is to acknowledge that I have read the above information and understood its contents.
2. I agree to pay my full account at the time of each visit or treatment, including fees for services, laboratory tests or any supplements or remedies I wish to purchase,

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Patient Signature

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Date



# INTAKE FORM

PERSONAL INFORMATION		
Name:		Date of 1st Visit:
Date of Birth:	Age:	Gender: M F
Address:		
City:	Prov:	Postal Code:
Phone (home):		Phone (work):
Phone (cell):		Email:
Occupation:		Hours worked per week:
Can a message be left regarding your visit? <input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell <input type="checkbox"/> Please don't leave a message regarding visit		
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Common-Law <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed		
Live with (check all that apply): <input type="checkbox"/> Spouse <input type="checkbox"/> Partner <input type="checkbox"/> Parents <input type="checkbox"/> Children <input type="checkbox"/> Friends <input type="checkbox"/> Alone		
Number of Children:		
If you are female, are you currently pregnant? <input type="checkbox"/> Y <input type="checkbox"/> N		

OTHER HEALTH CARE PROVIDERS	
1.	2.
Occupation:	Occupation:
Phone:	Phone:
Fax:	Fax:

EMERGENCY CONTACT	
Name:	Relationship:
Phone (home):	Phone (work / cell):

HOW DID YOU HEAR ABOUT OUR CLINIC? \_\_\_\_\_



# INTAKE FORM

MAIN HEALTH CONCERNS	
Rank Your Health Concerns in order of importance	When did it begin?
1.	
2.	
3.	
4.	
5.	

What type of therapies have you tried in the past for this concern(s)?

- Diet Modification    
  Vitamins / Minerals    
  Fasting    
  Herbs    
  Homeopathy    
  Chiropractic  
 Acupuncture    
  Pharmaceuticals    
  Other \_\_\_\_\_

What was the outcome? \_\_\_\_\_

## GENERAL INFORMATION

How would you describe your current state of health?    
 Excellent    
 Good    
 Fair    
 Poor

Circle the level of current stress you are experiencing on a scale of 1 to 10 (1 being the least):

1     2     3     4     5     6     7     8     9     10

Please identify your major cause of stress (financial, job, family, etc): \_\_\_\_\_

Do you consider yourself:    Overweight     Underweight     Just right     Current weight \_\_\_\_\_ Maximum weight \_\_\_\_\_

Have you experienced any unintentional weight loss of 10 lbs or more over the last 3 months?    
 Yes    
 No

What do you usually eat and drink for:

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

Beverages: \_\_\_\_\_

Do you have any food allergies or intolerances? \_\_\_\_\_

Do you have any dietary restrictions? (religious, vegan, vegetarian, etc.) \_\_\_\_\_



# INTAKE FORM

List any medications / supplements that you have or are currently taking (P = past / C = current):

YEAR	P / C	NAME OF MEDICATION / SUPPLEMENT	ILLNESS	ADVERSE REACTIONS

Do you take any of the following frequently:

- Asprin   
  Tylenol   
  Ibuprofen   
  Laxatives   
  Cough remedies   
  Antacids   
  Diet pills   
  Birth Control

Major Hospitalizations, Surgeries and Injuries: please indicate dates and complications (if any)

YEAR	ILLNESS, SURGERY, INJURY

If known, please list the immunizations that you have received:

- DPT (diphtheria, pertussis, tetanus)   
  H. influenza B   
  Hepatitis A   
  Hepatitis B   
  Polio  
 Tetanus booster   
  "flu shot"   
  Small Pox   
  MMR (measles, mumps, rubella)

Have you ever had a reaction to a vaccine?  Yes     No

Are you exposed to any harmful chemicals (e.g. renovations, pesticides)?  Yes     No

If so, please explain: \_\_\_\_\_  
 \_\_\_\_\_

Please check all that apply to the following questions:

- Any changes in your ability to:   
  See   
  Hear   
  Taste   
  Smell   
  Feel sensations  
 Strong like for any of the following tastes:   
  Sour   
  Bitter   
  Sweet   
  Salty   
  Rich / Fatty   
  Spicy / Pungent  
 Strong dislike for any of the following tastes:   
  Sour   
  Bitter   
  Sweet   
  Salty   
  Rich / Fatty   
  Spicy / Pungent  
 Do you prefer:   
  Warmth (e.g. drinks, weather)   
  Cold (e.g. drinks, weather)   
  No Preference  
 What is your best time of day:   
  Morning   
  Afternoon   
  Evening   
  Night  
 What is your worst time of day:   
  Morning   
  Afternoon   
  Evening   
  Night



# INTAKE FORM

**REVIEW OF SYSTEMS** (Y = Yes, Currently / P = In the Past / N = No Never)

SKIN	Y	P	N	EYES	Y	P	N	MEN'S HEALTH	Y	P	N
ACNE, BOILS				CATARACTS				PAIN IN TESTICLES			
PSORIASIS				GLAUCOMA				CHANGES IN SCROTUM			
ECZEMA / RASH				PAIN				DISCHARGE			
NIGHT SWEATS				REDNESS				SORES			
CHANGE IN MOLE				BLURRED VISION				SEXUALLY TRANSMITTED INFECTION			
COLOUR / TEXTURE CHANGE				CHANGES IN VISION				SEXUAL DIFFICULTIES			
THINNING HAIR				FLOATERS (SPOTS IN VISION)				HERNIA			
TEMPERATURE CHANGES				DOUBLE VISION				BREAST CHANGES			
DRYNESS				BOTHERED BY SUN				<b>WOMEN'S HEALTH</b>			
EXCESSIVE SWEATING				GLASSES / CONTACTS				MENSTRUAL CRAMPS			
LUMPS				DISCHARGE / TEARING				PMS			
EASILY BRUISE / SLOW HEALING				<b>HEAD</b>				PERIODS REGULAR			
NAIL CHANGES				HEADACHE				HEAVY FLOW			
ITCHING				DIZZINESS				PAIN DURING INTERCOURSE			
<b>NOSE</b>				HEAD INJURY				VAGINAL DISCHARGE			
DISCHARGE				<b>NECK</b>				VAGINAL ITCHINESS			
POLYPS				ENLARGED GLANDS				YEAST INFECTION			
ITCHY				THYROID ISSUES				SEXUAL DIFFICULTIES			
SINUS INFECTION				PAIN /STIFFNESS				SEXUALLY TRANSMITTED INFECTIONS			
POST NASAL DRIP				<b>EARS</b>				BREAST SELF-EXAM			
FREQUENT COLDS				CHANGES IN HEARING				UTERINE FIBROIDS			
NOSE BLEEDS				HEARING AID				BREAST TENDERNESS			
HAY FEVER				EARACHES				NIPPLE DISCHARGE			
STUFFINESS				EAR INFECTION				BREAST LUMPS			
<b>THROAT &amp; MOUTH</b>				<b>RESPIRATORY</b>				AGE OF FIRST MENSES			
SORE THROAT				FREQUENT INFECTIONS				LENGTH OF CYCLE			
DIFFICULTY SWALLOWING				PNEUMONIA				LENGTH OF PERIOD			
BAD BREATH				COUGH				AGE OF MENOPAUSE			
CAVITIES				YELLOW / GREEN PHLEGM				<b>URINARY</b>			
CHANGES IN TASTE				WHEEZING				BLOOD IN URINE			
SORE TONGUE				ASTHMA				URINARY TRACT INFECTION			
TIMES / DAY BRUSHING TEETH				SPITTING UP BLOOD				URGENCY			
LAST VISIT TO DENTIST				SHORTNESS OF BREATH				INCONTINENCE			
				BRONCHITIS				KIDNEY STONES			
				TUBERCULOSIS EXPOSURE				FREQUENT AT NIGHT			
				PAIN				DIFFICULTY URINATING			
				LAST CHEST X-RAY				CHANGE IN FREQUENCY			

CONTINUED ON NEXT PAGE...



# INTAKE FORM

MUSCLES & SKELETON	Y	P	N	ENDOCRINE	Y	P	N	CARDIOVASCULAR	Y	P	N
BACK PAIN				DIABETES				HIGH BLOOD PRESSURE			
JOINT PAIN / STIFFNESS				EXCESSIVE THIRST				PALPITATIONS			
ARTHRITIS				EXCESSIVE HUNGER				IRREGULAR HEARTBEAT			
BROKEN BONES				EXCESSIVE SWEATING				CORONARY ARTERY DISEASE			
WEAKNESS				FATIGUE				FATIGUE WITH EXERTION			
SPASMS / CRAMPS				LOW BLOOD SUGAR				MURMUR			
JOINT SWELLING				HEAT / COLD INTOLERANCE				CONGENITAL HEART CONDITION			
<b>GASTROINTESTINAL</b>				HORMONE THERAPY				CHEST PAIN			
FLATULENCE				<b>PERIPHERALVASCULAR</b>				<b>EMOTIONAL</b>			
BURPING				VARICOSE VEINS				ANXIETY			
BLOATING				COLD EXTREMITIES				LOW MOOD			
DIARRHEA				SWELLING IN HANDS / LEGS				DEPRESSION			
CONSTIPATION				ACHING LEG				PANIC ATTACKS			
BLOOD IN STOOL/BLK STOOL				NUMBNESS				INSOMNIA			
GREY STOOL				ULCERS ON EXTREMITIES				RAGE			
STOMACHACHE								MOOD SWINGS			
ABDOMINAL CRAMPING								PHOBIAS / FEARS			
CHANGES IN APPETITE								NIGHTMARES			
LACK OF APPETITE											
# OF BOWEL MOVEMENTS / DAY											
VOMITING											
NAUSEA											
HEARTBURN											
SOUR TASTE IN MOUTH											
FOOD INTOLERANCES / ALLERGIES											
GALL BLADDER REMOVED											
HEMMORHOIDS											
CHANGES IN BOWEL HABITS											
INDIGESTION											

FAMILY HISTORY		
HEALTH PROBLEMS	RELATIONSHIP TO PATIENT	AGE OF ONSET
ARTHRITIS		
ASTHMA		
ALZHEIMER'S DISEASE		
AUTOIMMUNE (MS, LUPUS)		
CANCER		
DEPRESSION		
DIABETES		
HYPERTENSION		
ALLERGIES		
HEART PROBLEMS		
OTHER		



# INTAKE FORM

## HEALTH HABITS - PLEASE CHECK ALL THAT APPLY

EXERCISE	LIFESTYLE	FOOD FREQUENCY	SLEEP
5-7 DAYS PER WEEK	SMOKE CIGARETTES	SKIP BREAKFAST	WAKE FEELING RESTED
3-4 DAYS PER WEEK	YEAR: _____ PACKS / DAY: _____	ONE MEAL PER DAY	WAKE FEELING TIRED
1-2 DAYS PER WEEK	EXPOSED TO 2ND HAND SMOKE	TWO MEALS PER DAY	8-10 HOURS PER NIGHT
45 MINUTES OR MORE DURATION / WORKOUT	DRINK WATER	THREE MEALS PER DAY	6-8 HOURS PER NIGHT
30-45 MINUTES DURATION / WORKOUT	GLASSES / DAY _____	GRAZE (SMALL FREQUENT MEALS)	LESS THAN 6 HOURS PER NIGHT
LESS THAN 30 MINUTES DURATION / WORKOUT	DRINK COFFEE OR TEA	EAT CONSTANTLY WHETHER HUNGRY OR NOT	SLEEP THROUGHOUT THE NIGHT
WALK	CUPS / DAY _____	EAT ON THE RUN	DIFFICULT FALLING ASLEEP
RUN, JOG, JUMP ROPE	DRINK ALCOHOL	ADD SALT TO FOOD	DIFFICULTY STAYING ASLEEP
WEIGHT TRAIN	DRINKS / WEEK _____		
YOGA	USE RECREATIONAL DRUGS		
SWIM	WHICH ONES: _____		
OTHER: _____			

Do you get regular screening tests from another doctor? (Pap, physical, blood work)  Yes  No

Date of last physical exam \_\_\_\_\_

If you are sexually active, what form of contraception do you use:  Birth Control Pill  Condom  Diaphragm IUD  
 Sponge  Cervical Cap  Other: \_\_\_\_\_

## PERSONAL OVERVIEW

Reversing illness by treating the underlying cause of disease, and effectively managing health care *does not happen overnight*. It requires a commitment to lifestyle change, and following therapeutic protocols.

How would you describe your present level of commitment to making changes in your health? Please circle one of the following.  
 (%)    0    10    20    30    40    50    60    70    80    90    100

What are your expectations of Naturopathic Medicine?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Is there anything that you feel is important that has not been covered here?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Patient Signature (or Guardian) : \_\_\_\_\_



## INFORMED CONSENT NATUROPATHIC TREATMENT

**\*\*PLEASE NOTE THAT THIS FORM MUST BE SIGNED PRIOR TO YOUR FIRST APPOINTMENT\*\***

Naturopathic Medicine is the treatment and prevention of diseases by natural means. Naturopathic Doctors assess the whole person, taking into consideration physical, mental, emotional and spiritual aspects of the individual. Gentle non-invasive techniques are generally used in order to stimulate the body's innate healing capacity. The Naturopathic Doctor will take a thorough case history; perform a physical exam including breast exam, and take blood and urine samples (if required).

It is important that you inform the Naturopathic Doctor immediately of any disease process that you are suffering from and any medications/over the counter drugs that you are currently taking. Please advise your Naturopathic Doctor immediately if you are pregnant, suspect you are pregnant or if you are breast feeding.

As a patient you will receive information about your diagnosis and/or treatment, alternative courses of action, the material effects, costs, expected benefits, risks, side effects and in each case the consequences of not having the diagnosis and/or treatment acted upon.

There are some slight risks associated with naturopathic medicine.

These include but are not limited to:

- Homeopathic remedies may occasionally result in the aggravation of pre-existing symptoms. The duration is usually short.
- An allergic reaction may occur to the supplements and/or herbs that are taken. Please, advise your Naturopathic Doctor of any allergies that you have.
- Pain, bruising or injury from venipuncture or acupuncture.
- Fainting or puncturing of an organ are extremely rare; however, you should be aware of the risk.
- Naturopathic Doctors are trained to handle emergencies should they occur

I understand:

- The clinic does not guarantee treatment results
- The Naturopathic Doctor will explain the exact nature of any treatment provided and will answer any questions that I may have.
- I am free to withdraw my consent and to discontinue treatment at any time.

Patient's Name: (Please print): \_\_\_\_\_

Signature of Patient or Guardian: \_\_\_\_\_

Signature of Naturopathic Doctor: \_\_\_\_\_

Date: \_\_\_\_\_